COMMITTEE RECOMMENDATION WORKSHEET

I. List the Learning(s) that this recommendation is addressing:

Our institutions and systems have failed to develop collaborative strategies that adequately address the challenges of poverty.

• WRITE THE COMMITTEE RECOMMENDATION** (limit focus to one subject or action item, more than one recommendation may be needed to address a particular learning):

To organize a Community Foundation in Athens to provide donors with the opportunity to achieve their charitable goals while facilitating strategic community growth. This Community Foundation would initially target the top two priorities as indicated from the Partners For A Prosperous Athens.

- Identify any research, or other kinds of information that was used to craft this recommendation. (add additional sheets as necessary)
- Identify additional research or information that could help clarify this committee recommendation. List potential sources if possible.
- 1. Visit Baton Rouge Area Foundation website (<u>www.braf.org</u>). Look at other successful foundations.
- 2. Research how United Way and a Community Foundation would complement one another.
- 3. Check statistics—how much additional funding is available for community growth and change? What have other foundations done? (David was going to pursue.)
- 4. What are the procedures for allocating funds?
- Indicate people or groups that we need to talk to help clarify this committee recommendation. List any recommended locations.

It was suggested that the leadership from PPA and the leadership from United Way meet and discuss this recommendation. If there is consensus it was suggested that the two groups call a meeting and share the idea with some key stakeholders. Some of these stakeholders could include:

- a. Zack McLeroy from Zaxby's
- b. Downing Barbers from Barberitos
- c. Len Sapera from Athens First Bank and Synovus
- d. Ron Schwartz from Trumps Catering
- e. Jamie Lofton with Locos
- f. Bob and Maxine Burton with Burton and Burton
- g. Representative from UGA Athletic Association
- h. Jim and Dorothy Newland
- i. Ed Benson from Holiday Inn
- i. REM
- k. Widespread Panic

- 1. Leroy Moreland
- m. Charlie Upchurch III from Upchurch Realty
- n. Todd Graves with Cain's
- o. Matt Saurage with Community Coffee
- p. Lee Epting
- q. Parker and Associates
- r. Jim Gay with Carriage House Realty
- s. Charlie Mustard with Jittery Joe's
- t. Nakkinishi???

It was also suggested that Tal Deval be included in this discussion.

- 1. Hank was going to find out if there was an Atlanta Community Foundation.
- What kind of action or resources would be necessary to implement the recommendation?
- Indicate what forces and influences are likely to occur that will support or oppose implementation.

Forces that support (please list):

Forces that oppose (please list):

^{**}As information is received and/or clarified, these potential recommendations may change or be discarded.